

September 2021 CDS Connect Work Group Call



Meeting Agenda



Schedule	Topic			
3:00 – 3:02	Roll Call, Allie Rabinowitz (MITRE)			
3:02 – 3:05	Review of the Agenda, Maria Michaels (CDC)			
3:05 – 3:50	Discussion: CDS Connect Key Updates September 2020-21 (MITRE)			
3:50 – 3:55	Next Steps (MITRE)			
3:55 – 4:00	Open Discussion and Close Out, Maria Michaels (CDC) Open discussion and announcements Concluding comments, review next steps and adjourn			

Objectives



- Showcase the key updates made to CDS Connect this past year
 - ► Share new features and resources available for CDS Connect
 - Prepare for October 2021 Work Group meeting discussing next year's themes and priorities
- Discuss topics of interest to members relating to opportunities for CDS Connect



CDS CONNECT KEY UPDATES SEPTEMBER 2020 – 21

MITRE Team

Overview



- Site Changes
 - Graphic Changes
 - FAQ Changes
 - Content changes
 - Simplified Registration Process
 - Work Group
- Repository Changes
 - Repository page content and search by knowledge level feature
 - Updated and New Artifacts
 - CPG-on-FHIR
- CDS Artifacts
 - CDS Connect MITRE authored artifacts updated with relevant evidence, value sets, R4, and documentation

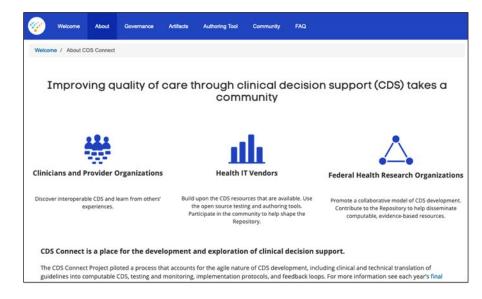
- Authoring Tool Changes
 - Query Builder
 - Resource/Modifiers
 - External CQL Functions (Custom Modifiers)
 - External CQL Functions (Direct Invocation)
 - Metadata Improvements
 - Recommendation Links
 - Value Set Authority Center Integration Updates
 - Clinical Quality Language (CQL) V1.5
 - Usability Improvements
 - Maintainability
- Patient Partnering Panel
- Next Steps

Site: Graphics Changes on Welcome and About Pages



- Proposed Changes:
 - Make patient and caregiver community involvement explicit

Present visualization of CDS goal





Update





Change 2: Graphic on About Page



About CDS Connect

Improving quality of care through clinical decision support (CDS) takes a community



Discover interoperable CDS and learn from others' experiences.



Build upon the CDS resources that are available. Use the open source testing and authoring tools. Participate in the community to help shape the Repository.



Federal Health Research Organizations

Promote a collaborative model of CDS development. Contribute to the Repository to help disseminate computable, evidence-based resources.



Patient and Caregiver Communities

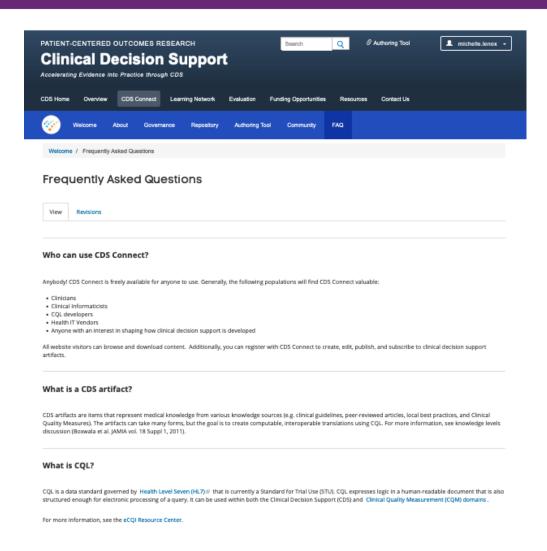
Partner in the development, dissemination and evaluation of computable CDS artifacts and tools.

CDS Connect is a place for the development and exploration of clinical decision support.

The CDS Connect Project piloted a process that accounts for the agile nature of CDS development, including clinical and technical translation of guidelines into computable CDS, testing and monitoring, implementation protocols, and feedback loops. For more information see each year's final report.

Site: FAQ Updates





- Who can use CDS Connect?
- How do I find artifacts that are relevant to my organization?
- How do I register for a CDS Connect Account?
- How can I share my experience using CDS Connect and ways to improve the platform with the CDS Connect Work Group?
- How do I maintain my contributed CDS artifacts?

Site: FAQ Entry 'How do I maintain my contributed CDS artifacts?'



- Step 1: Is the evidence behind the CDS artifact still current?
- Step 2: Are the value sets (VSs) still current?
- Step 3: Do the evidence or VS changes require an update to the logic?
- Step 4: Do the relevant Implementation Guide (IG) and/or other supporting documents need updates?
- Step 5: Are the metadata still current?





gency for Healthcare

At-A-Glance CDS Artifact Update Process to Inform Your Annual Review

Component	Action(s)	Owner(s)	Others Engaged
CDS Artifact Entry Page on AHRQ CDS Connect Repository	Review artifact elements or components for familiarity	Publishing Organization Lead ¹	Clinician, logic author, informaticist
Evidence Base	Determine whether new evidence exists and requires a change (or changes the CDS artifact output overall)	Clinician	Library services, external subject matte experts (SME) as needed, guideline developers, professional organizations
Value Sets	Determine whether current value sets have been modified since last review; determine if any new codes are not reflected in the value set and/or whether new value sets have become available that better support the intent of the CDS artifact; update accordingly	Informaticist with clinician consultation	External SMEs (as necessary)
Logic	Update logic to reflect new CQL or FHIR standards/functionality, as well as new or changed value sets	Logic author	N/A
Implementation Guide (IG) Substantive Review	Review the current IG sections; update to reflect changes made around evidence, value sets, and logic; update Decision Log	Clinician, logic author	N/A
IG Editorial Review and Section 508 Compliance	Suggest editorial changes; format document for Section 508 compliance	Writer/editor with Section 508 expertise	N/A
Repository CDS Artifact Metadata	Review and update metadata	Clinician, logic author	N/A
Final Check of IG and Repository Artifact Page	Perform side-by-side comparison of new and old versions of IG and Repository Page using Document Compare; confirm this artifact lists all related/sister CDS artifacts; confirm referenced web links still function; virus scan attachments	Publishing Organization Lead (who has final authority)	Reviewers vary based on artifact, but may include clinician and/o logic author

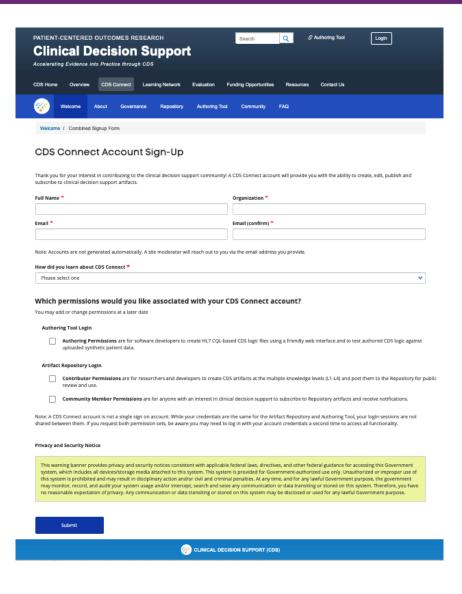
The CDS Connect Repository supports AHRQ's mission to disseminate and implement patient-centered outcomes research findings into clinical practice through CDS.

Document updated by MITRE June 2021

¹ The Publishing Organization Lead is the person tasked with ensuring that the individual CDS artifact is updated by the deadline. This person coordinates the activities of others to ensure the update is complete.

Site: Simplified Account Registration





- Single registration for differing permissions and access
 - Authoring
 - Contributor
 - Community Member
- How did you learn about CDS Connect?

Site: Work Group Welcome Message





CDS Connect Work Group

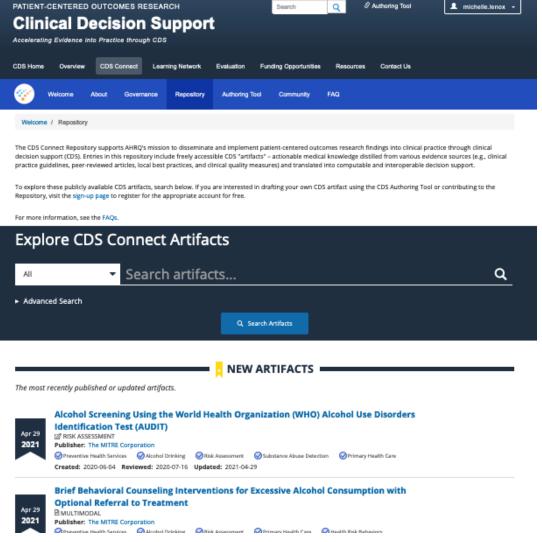
The CDS Connect Work Group advises the CDS Connect team on the ongoing identification and prioritization of key features and capabilities for CDS Connect, leveraging the expertise of work group members.

The CDS Connect Work Group is established with focused yet diverse representation to ensure a range of perspectives are heard concerning this work. The direct and iterative input from the work group supports the effective and efficient use of AHRQ's resources supporting the CDS Connect project.

The CDS Connect Work Group is requesting feedback from users to further enhance the platform. We welcome presentations during the monthly Work Group meetings from members of the public who have used CDS Artifacts, the CDS Authoring Tool, or Open Source Tools. If you are interested in leading a session on a use case with a focus on best practices and platform improvements, see the FAQs for more information.

Repository: Search and Welcome Message

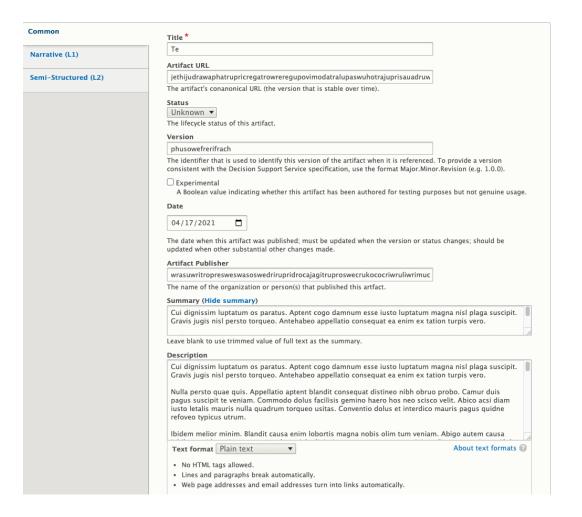




Repository: CPG on FHIR

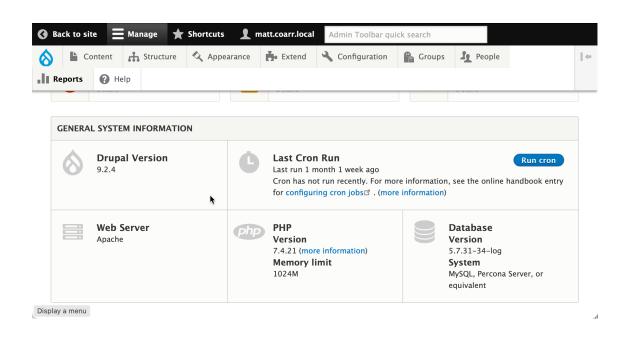


- Better support for artifact data elements aligned with CPGon-FHIR specification
- Fields more logically grouped by knowledge level
- Show completeness of suggested required fields



Repository: Drupal 9





- Upgrading from Drupal 8.9 to Drupal 9.2
- Updates many direct and transitive dependencies
- Required for support from Drupal and from Acquia
- Will enable future development options for easier maintenance
- Not visible to users

CDS Artifacts (Slide 1 of 2)



- Statin Therapy for the Prevention and Treatment of Cardiovascular Disease (CVD) eCQM
 - ▶ Aligned with latest version of eCQM; Value sets updated; CQL updated for R4; metadata updated with posted IG
- CMS's Million Hearts® Model Longitudinal ASCVD Risk Assessment Tool for Shared Decision Making
 - ▶ No new evidence, per CMS; Value sets and CQL are not applicable; metadata updated with the posted IG
- CMS's Million Hearts® Model Longitudinal ASCVD Risk Assessment Tool for Updated 10-Year ASCVD Risk
 - ▶ No new evidence, per CMS; Value sets and CQL are not applicable; metadata updated with the posted IG
- Statin Use for the Primary Prevention of CVD in Adults: Clinician-Facing CDS Intervention
 - ▶ No new evidence, per USPSTF; Value sets updated; CQL updated for R4; metadata updated with posted IG
- Statin Use for the Primary Prevention of CVD in Adults: Patient-Facing CDS Intervention
 - ▶ No new evidence, per USPSTF; Value sets updated; CQL updated for R4; metadata updated with posted IG
- Aspirin Therapy for Primary Prevention of CVD and Colorectal Cancer
 - ▶ No new evidence, per USPSTF; Value sets and CQL are not applicable; metadata updated with the posted IG

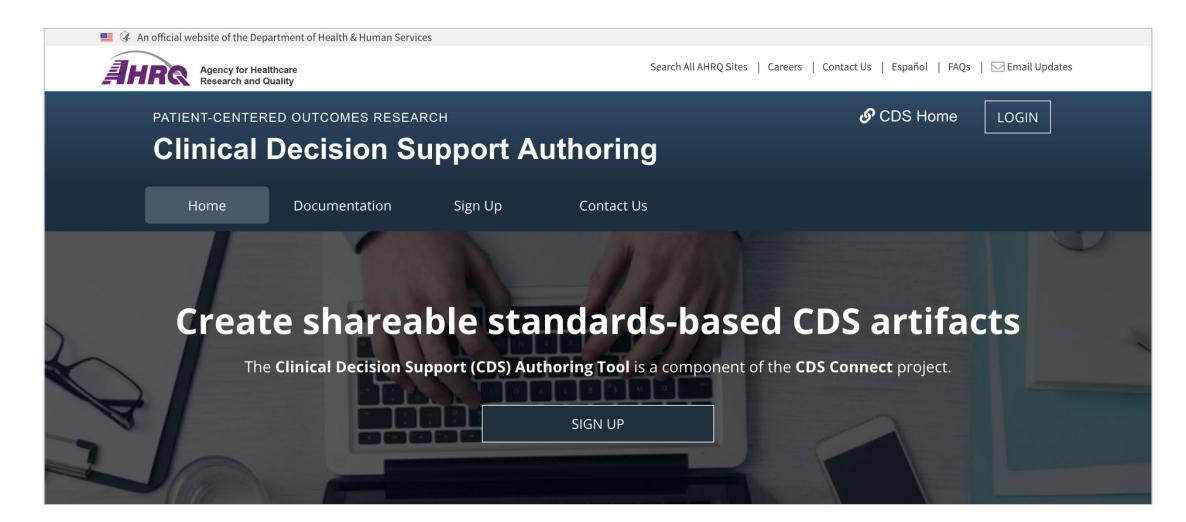
CDS Artifacts (Slide 2 of 2)



- CMS's Million Hearts® Model Longitudinal ASCVD Risk Assessment Tool for Baseline 10-Year ASCVD Risk
 - ▶ No new evidence, per CMS; Value sets and CQL to R4 updates; metadata updated with the posted IG
- Abnormal Blood Glucose and Type 2 Diabetes Mellitus: Part One, Screening
 - ▶ No evidence updates; Value sets and CQL to R4 updates; metadata updated with the posted IG
- Abnormal Blood Glucose and Type 2 Diabetes Mellitus: Part Two, Counseling
 - No evidence updates; Value sets and CQL to R4 updates; metadata updated with the posted IG
- Healthy Diet and Physical Activity for CVD Prevention in Adults With Cardiovascular Risk Factors
 - New evidence → new artifact; Value sets and CQL to R4 updates; metadata updated with the posted IG
- Factors to Consider in Managing Chronic Pain: A Pain Management Summary
 - New evidence, per AHRQ reports; Value sets and CQL updates (initial R4 updates were applied last project year, now R4 4.0.1); metadata updated with the posted IG

CDS Authoring Tool

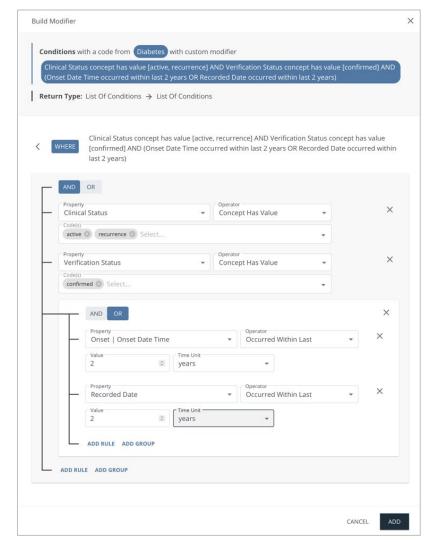




CDS Authoring Tool: Query Builder



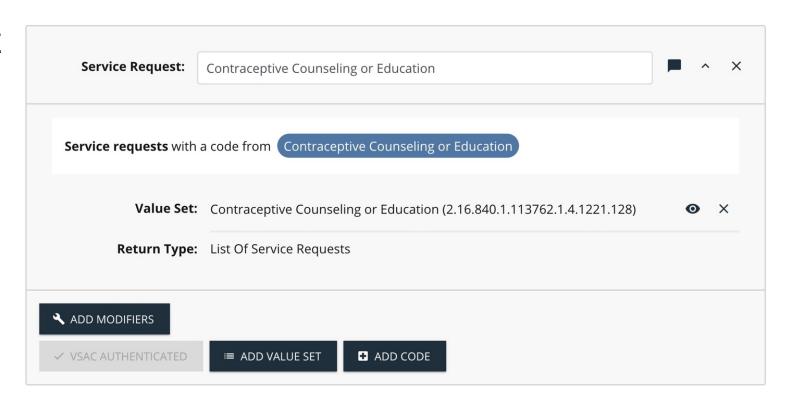
- A more flexible and robust alternative to built-in expression modifiers
- Filter elements by specifying criteria
 - using specific resource properties and their type-specific operators
- Supports AND/OR and nested groups



CDS Authoring Tool: New Resource/Modifiers



- New: ServiceRequest
 - ► Lookback
 - Count
 - Exists
 - ► Is (Not) Null
 - Active or Completed
 - Active
 - Completed
- New Modifiers
 - ► First (Observation, Condition, Procedure, Immunization)
 - ► Average Value (Observation)

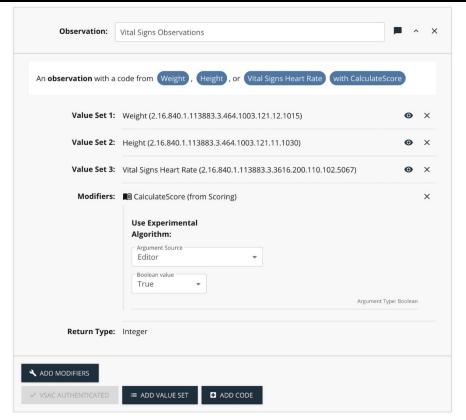


CDS Authoring Tool: External CQL Functions (Custom Modifiers)



- Use external CQL functions as custom modifiers
 - Last return type must match function's first argument
- Provides custom behavior in familiar user interface

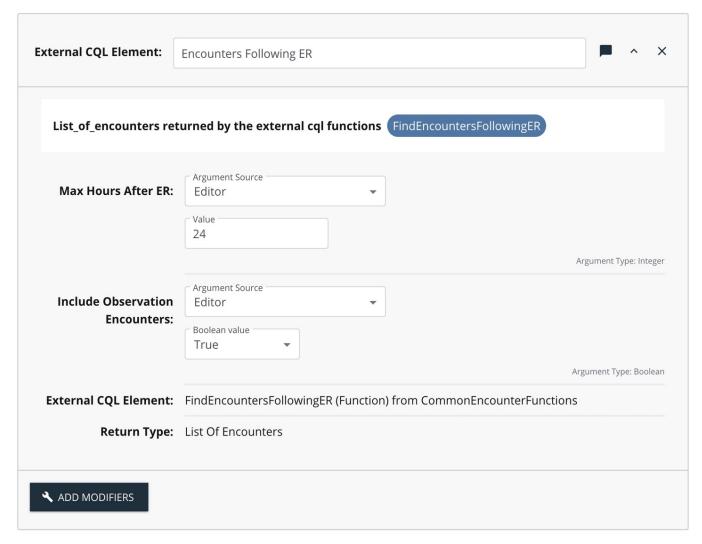




CDS Authoring Tool: External CQL Functions (Direct Invocation)



- Directly invoke external CQL functions
 - Supports argument editors for common types
 - Allows other element results as input argument



CDS Authoring Tool: Metadata Improvements



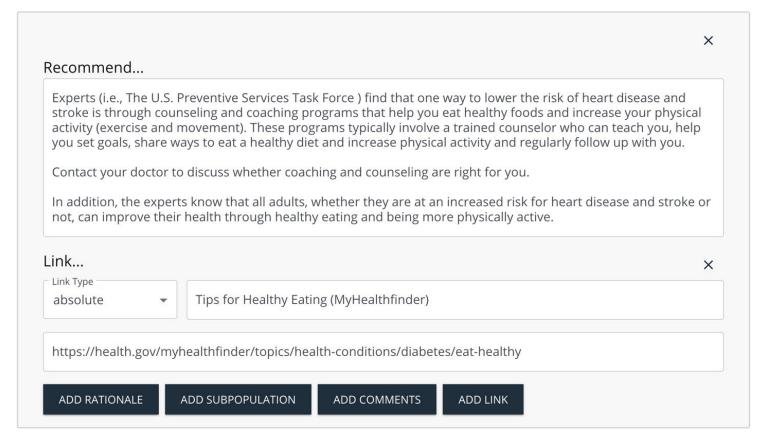
 Added "Strength of Recommendation" and "Quality of Evidence" to Clinical Practice Guideline (CPG) fields

Strength of Recommendation	Value:	strong	
Quality of Evidence	Value:	high ▼	

CDS Authoring Tool: Recommendation Links



- Optionally add one or more links, each with type, label, and URL
- Aligns well with CDS Hooks card links



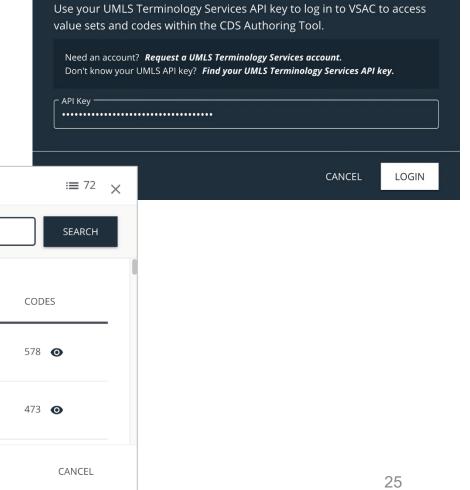
CDS Authoring Tool: Value Set Authority Center Integration Updates



- Integration with new FHIR R4 endpoint
- Authentication via UMLS API Key

Choose value set

New streamlined value set selection modal



Login to your VSAC account

CDS Authoring Tool: Clinical Quality Language (CQL) Version 1.5

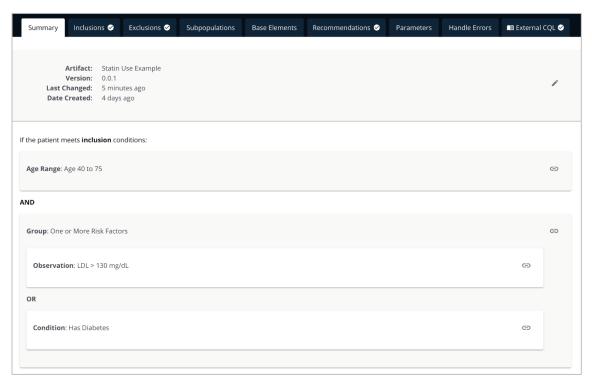


- Upgrade CQL-to-ELM translator to CQL 1.5 compatible version
- Update and upgrade CQL Execution library to version 2.3.0
 - Used in CDS Authoring Tool's CDS testing feature
 - ▶ Updated to support aggregate queries, runtime messages, new list operators, strict type casts, better handling of dates, and more...
- Update CDS Connect Commons libraries to reflect best practices and leverage improvements in CQL-to-ELM translator

CDS Authoring Tool: Usability Improvements



- Sortable artifact list
- Artifact duplication feature
- "Sticky" workspace tabs
- Tab status indicators
- New artifact summary tab
- More...



ARTIFACT NAME	VERSION	FHIR VERSION	LAST CHANGED 🛧	DATE CREATED	
Pain Management Summary	1.0.0	DSTU2	less than a minute ago	3 minutes ago	/ 🖟 🗂
Statin Use Example	0.0.1	R4	4 minutes ago	4 days ago	<i>></i> •

CDS Authoring Tool: Maintainability



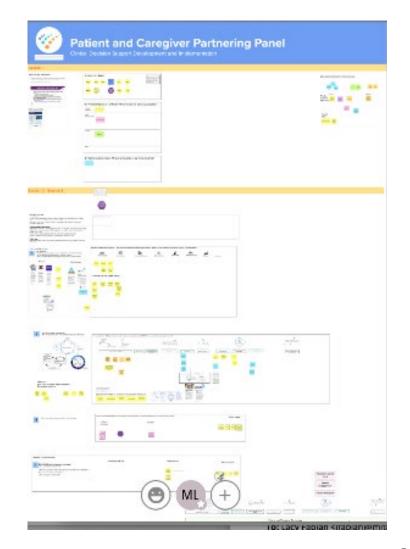
Improved the maintainability and re-usability of the codebase

- Added, removed, and updated dependency libraries as appropriate
- Switched homegrown components to use Material-UI
- Leveraged React Hooks to simplify component logic, lifecycles, and states
- Modularized components for re-use within and outside of the application
- Application of consistent coding practices

Patient Partnering Panel



- 4 sessions
- Average of 10 attendees/session
- Discussion facilitated by patient advocate
- MURAL board and visual note taking
- 3 drafts of content to be shaped in coming year



Patient Partnering Panel: Draft Content



Overview

CDS Connect Patient and Caregiver Partnering Panel



We aspire to inspire CDS developers to take one more step to engage and partner with patients and caregivers

What is patient and caregiver partnering?

Patient partnering, patient engagement, and patient-centered care differ, though they are related. The literature on patient participation in treatment and care (patient engagement/patient activation) is established and growing.

The dynamic of partnerine reflects inclusion and contribution to decision-making, not just at certain points in development, but continuously. We propose partnering done early, often, and throughout the CDS development lifecycle, results in tools, such as shared patient-clinician decision-making visualizations and applications, that ultimately support providers in delivering evidence-based, patient-centered care.

How could developers partner with patients and caregivers?

There is a role for patient and caregivers in the development of all levels of artifact development. When integrated within the research and development team, engaged patient and caregivers can ask questions and provide perspectives that keep efforts focused on making impacts in patient lives. When included in user research, participatory design or user testing activities, their input helps define and refine the resulting prototypes and software applications that are piloted and implemented into our health systems

When might developers consider partnering?

At all stages of the CDS development lifecycle, there is a role for partnering with patients and caregivers. Co-production can happen at all phases and stages, from defining and prioritizing research through

What are some of the ways patients might partner?

- Share the questions and decision people make to live safety and well.
- Share their lifeflows as a patient and/or caregiver identify and describe factors that impact patient and care giving decision making (e.g. cost of treatment)
- Help prioritize needs, development outcomes, and measures of impact of CDS and CDS artifacts
- Contribute to the development of personas and use cases
- Share feedback on impact of piloted or implemented CDS artifacts Disseminate the work through their patient and care giver advocacy networks
- Provide content, requirement and design reviews of CDS and CDS artifacts under development
- Be a member of a patient expert panel, focus group, or working group

What resources are available for partnering?

One of the challenges identified by our panel members was knowing what resource were readily available when considering integrating patients and caregivers into their efforts. Members identified and shared a variety of resources including local, national, and governmental efforts and toolkits, as well as professional and commercial entities. Some of those recommended included:

- Saavy Coop WEGO Health
- Patient Family Advisory Network PCORI Ambassador Program Local Patient Family Advisory Panels
- CMS Person & Family

Lessons Shared about Partnering

It is a process, not a few points in time - Partnering is iterative and on-going. Budget, and budget upfront - Make partnering a part of overall research and development plans. Do, try, learn and try again - There is no perfect way to partner.

Lessons Learned

CDS Connect Patient and Caregiver Partnering Panel



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What is patient and caregiver partnering?

Patient partnering, patient engagement, and patient-centered care differ, though they are related. The literature on patient participation in treatment and care (patient engagement/patient activation) is established

The dynamic of partnering reflects inclusion and contribution to decision-making, not just at certain points in development, but continuously. We propose partnering done early, often, and throughout the CDS development lifecycle, results in tools, such as shared patient-clinician decision-making visualizations and applications, that ultimately support providers in delivering evidence-based, patient-centered care.

Lessons Learned: One More Step

1. Partnering/co-production is not for the faint of heart, exhausted, insecure, or self-centeredly ambitious. It's work, it's risky-but it is also rewarding. Partnering/Co-production rests on a foundation of trust, humility, respect for varied expertise, mutual coaching and mentorship, self-confidence, and curiosity. It's not about consultation, participation, or engagement - words used to describe situations where the project controls the contributions made by those outside its boundaries.

2. A shift occurs when newly partnering with patients and caregivers. Readiness for that change varies widely. That variation impacts results. Administrators, researchers, developers, clinicians, often the up party in an unequal relationship, are not homogenous, the same. They vary. Perhaps we can group these perceived powerful into those that have already embraced partnering and sharing in decision-making and those who haven't. Some have existing partnering perspective, know they have a problem to solve that requires expertise they don't yet have access to, and appreciate the expertise of life literacy and lived experience, and some don't. Some have budgeted for engagement and partnership, have self-confidence, aren't threatened by change, are prepared to change. Some aren't.

The members of the public exist on a continuum as well. Researchers and developers may benefit from understanding the variation among us, the public. We are not homogenous, the same. We have varied comfort and understanding of our lived experience, varied communication skills, varied knowledge of medical terms and systems. Some of us are more networked than others, have more time to devote to advocacy, more desire. Some have transportation to events or high-speed internet access. Some have dependent care responsibilities and some don't. Some have hutzpah, self-confidence, curiosity, and some have less

3.Appreciating the diversity, the continuum, meeting people where they are, can overwhelm us. One size does not fit all. Assuming curiosity, discomfort with the current state, the time, some funding, and existing trustful relationships, we can take many steps. By we, I mean any of us - researchers, clinicians, developers,

- Spend 15 minutes each week journaling what works and what doesn't for any partnerships with other stakeholders in your research universe. Self-assess where you and yours live on the continuums of partnership and co-productive Self-examine satisfactions, or not, with the implementation of your current findings. Share widely wherever you
- Budget for engagement and partnering/co-production early. If not dollars, pro-bono time. Time is not free for
- Build on current trusting relationships with peers and stakeholders who have partnered. Find inspiration there.
- Embrace failure. Partnering/co-production is messy and fraught. I've learned more from what didn't work than did.
- Spend at least 50% of your time with partners with mouths closed, ears open. They know stuff you don't.
- Hone your ability to identify questions and issues that your current team hasn't yet solved. Could people with different abilities, circumstances, conditions, expertise offer a door-opening perspective? Formulate questions they
- No matter how good you are in your bubble of expertise, professional or lived experience, seek and accept coaching about co-production. If you've had some success with partnering/co-production budget time for mentorship.

To Explore

CDS Connect Patient and Caregiver Partnering Panel



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How might developers partner with patients and caregivers?

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Rare Patient Voice LLC

Patient Family Advisory Network Society of Participatory Medicine CMS Person & Family Local Patient Family Advisory Panels

Ideas and questions to explore

Over the course of the four sessions of the panel, members shared related questions and ideas on CDS development and patient partnering. The comments below illustrate the breadth of the topic overall and the opportunities that remain to be explored.

- Standards and interoperability impact how patients and caregivers needs are met with CDS The patient is where the current 'silos' collide - policy, clinical evidence, funding, standards and cost.
- Build personas to illustate the impact of income/insurance on clinical decision making In the future, showcase examples of successful partnering What makes partnering different from user-centered design processes and methods?
- How best to communicate risk to patients? How can social determinants of health and/or patient preferences be integrated into CDS?

When testing or implementing an artifact, what mechanisms can be put in place to ensure the patient caregiver and clinician feedback loops back to development? How can we measure the feedback's

What statistics might most meaningfully measure the impact of a CDS artifact? Should it be file downloads from CDS Connect, counts of locations of use, or number of patients impacted?

- Do these partnering resources provide training to their patient advocates? Is there training available for
- How do a start developing a long-term partnering relationship? How do I reach out to frame our projects

https://cds.ahrq.gov/cdsconnect https://cds.ahrq.gov/cdsconnect

Next Steps



October 2021 Work Group Meeting

- Identify "Must Have" and "Should Have" General Themes
 - Including reviewing key stories within each for potential implementation in the coming year
- Identify trust attributes



ANNOUNCEMENTS, OPEN DISCUSSION, AND CLOSE-OUT

Maria Michaels
Centers for Disease Control and Prevention